AMUNDI FUNDS GLOBAL AGGREGATE BOND - G EUR Hgd

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Objective and Investment Policy

The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation. The Sub-Fund invests mainly in investment-grade debt instruments (bonds and money market instruments) of issuers around the world, including emerging markets. Investments may include mortgage-backed securities (MBS) and asset-backed securities (ABS). Specifically, the Sub-Fund invests at least 67% of assets in debt instruments that are issued or guaranteed by OECD governments or issued by corporate entities, including investment-grade MBSs and ABSs. There are no currency constraints on these investments., The Sub-Fund may invest less than 25% of the net assets in Chinese bonds denominated in local currency and investments may be made indirectly or directly (i.e. via Direct CIBM access) in Chinese bonds. The mortgages underlying the MBSs may be commercial or residential, and the MBSs may or may not have any form of government credit backing. The Sub-Fund's exposure to MBSs, ABSs and European CLOs is limited to 40% of net assets. This includes indirect exposure gained through to-be-announced securities (TBA), which is limited to 20% of net assets and European CLOs, which is limited to 10% of net assets. The Sub-Fund invests at least 70% of assets in investment-grade securities. While complying with the above policies, the Sub-Fund may also invest in other types of debt instruments, in deposits, and in the following up to these percentages of net assets:

- convertible bonds: 25%
- equities and equity-linked instruments: 10%
- UCITS/UCIs: 10%
- The Sub-Fund's exposure to contingent convertible bonds is limited to 10% of net assets

Meet the Team



Grégoire Pesques, CFA

CIO Global Fixed Income and Head of Aggregate Strategies



Reine Bitar

Senior Portfolio Manager



Nicolas Dahan

Senior Portfolio Manager



Risk & Reward Profile *(Source: Fund Admin)*

Risk Indicator *(Source : Fund Admin)*

1	**2**	3	4	5	6	7

Lower Risk — Higher Risk

The risk indicator assumes you keep the product for 3 years.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

We have classified this product as 2 out of 7, which is a low risk class. This rates the potential losses from future performance at a low level, and poor market conditions are very unlikely to impact our capacity to pay you. Additional risks: Market liquidity risk could amplify the variation of product performances. This product does not include any protection from future market performance so you could lose some or all of your investment. Beside the risks included in the risk indicator, other risks may affect the Sub-Fund's performance. Please refer to the Amundi Funds prospectus.

Key Information (Source: Amundi)

Net Asset Value (NAV) : **112.43 (EUR)**
NAV and AUM as of : **29/02/2024**
ISIN code : **LU0613076990**
Assets Under Management (AUM) : **3,208.28 (million EUR)**
Sub-fund reference currency : **USD**
Share-class reference currency : **EUR**
Benchmark : **100% BLOOMBERG BARCLAYS GLOBAL AGGREGATE HEDGED**
Morningstar Overall Rating © : **2 stars**
Morningstar Category © : **GLOBAL FLEXIBLE BOND - USD HEDGED**
Number of funds in the category : **1099**
Rating date : **31/01/2024**

Information (Source: Amundi)

Fund structure : **SICAV**
CNMV code : **61**
Sub-fund launch date : **30/10/2007**
Share-class inception date : **01/04/2011**
Eligibility : **-**
Type of shares : **Accumulation**
Minimum first subscription / subsequent :
1 thousandth(s) of (a) share(s) / 1 thousandth(s) of (a) share(s)
Entry charge (maximum) : **3.00%**
Ongoing charges : **1.28% (Estimated 30/06/2023)**
Exit charge (maximum) : **0.00%**
Transaction costs : **0.37%**
Conversion charge : **1.00 %**
Minimum recommended investment period : **3 years**
Performance fees : **Yes**

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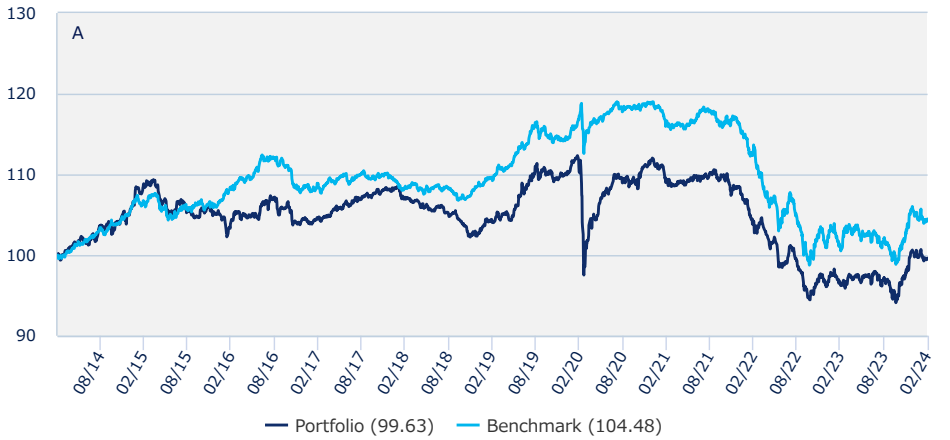
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Returns (Source: Fund Admin) - *Past performance does not predict future returns*

Performance evolution (rebased to 100) from 03/03/2014 to 29/02/2024* (Source: Fund Admin)



A : As from the beginning of this period, the Sub-Fund is managed based on a larger scope of eligible assets.

Cumulative Returns * (Source: Fund Admin)

Since	YTD 29/12/2023	1 month 31/01/2024	3 months 30/11/2023	1 year 28/02/2023	3 years 26/02/2021	5 years 28/02/2019	10 years 28/02/2014	Since 05/05/2011
Portfolio	-0.80%	-0.79%	2.03%	3.19%	-8.58%	-4.37%	-0.58%	12.43%
Benchmark	-1.14%	-0.82%	1.85%	3.34%	-10.21%	-4.46%	4.67%	-
Spread	0.34%	0.04%	0.19%	-0.15%	1.63%	0.08%	-5.26%	-

Calendar year performance * (Source: Fund Admin)

	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Portfolio	4.55%	-11.38%	-3.24%	1.92%	7.15%	-4.94%	3.25%	-0.48%	-0.29%	5.85%
Benchmark	4.73%	-13.27%	-2.23%	4.24%	5.10%	-1.04%	1.06%	2.44%	0.68%	7.57%
Spread	-0.18%	1.89%	-1.01%	-2.32%	2.05%	-3.89%	2.19%	-2.92%	-0.97%	-1.72%

*** Source: Fund Admin. The above results pertain to full 12-month period per calendar year. All performances are calculated net income reinvested and net of all charges taken by the Sub-Fund and expressed with the round-off superior. The value of investments may vary upwards or downwards according to market conditions.**

Risk analysis (rolling) (Source: Fund Admin)

	1 year	3 years	5 years
Portfolio volatility	4.59%	4.19%	5.64%
Benchmark volatility	4.96%	4.79%	4.43%

* Volatility is a statistical indicator that measures an asset's variations around its average value. For example, market variations of +/- 1.5% per day correspond to a volatility of 25% per year.

Sub-Fund Statistics (Source: Amundi)

	Portfolio	Benchmark
Yield	6.65%	5.13%
Modified duration [1]	4.95	6.47
Average rating [3]	A	AA-

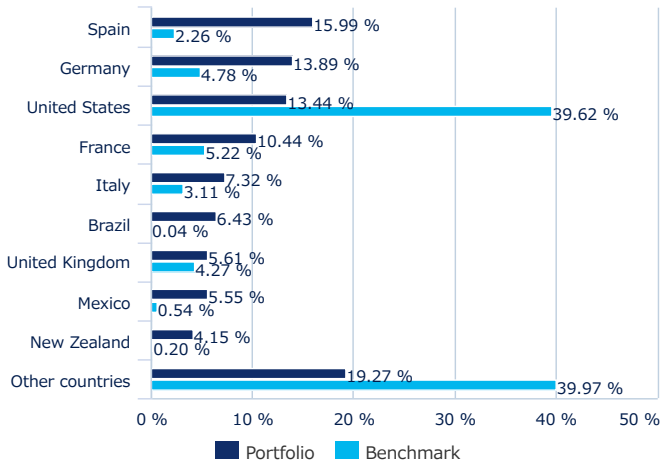
[1] Modified duration (in points) estimates a bond portfolio's percentage price change for 1% change in yield
[3] Based on Cash Bonds,CDS and TRS but excludes other types of derivatives. Median Rating calculated of the three agencies: Fitch, Moody's and Standard & Poor's.

Top 10 issuers (Source: Amundi)

GERMANY	12.38%
SPAIN (KINGDOM OF)	11.25%
FANNIE MAE OR FREDDIE MAC	6.41%
UNITED MEXICAN STATES	5.55%
BRAZIL	4.40%
UNITED STATES OF AMERICA	4.12%
BELGIUM	3.80%
NEW ZEALAND	3.75%
UNITED KINGDOM	3.17%
JAPAN	2.98%

Portfolio breakdown by country (Source: Amundi) *

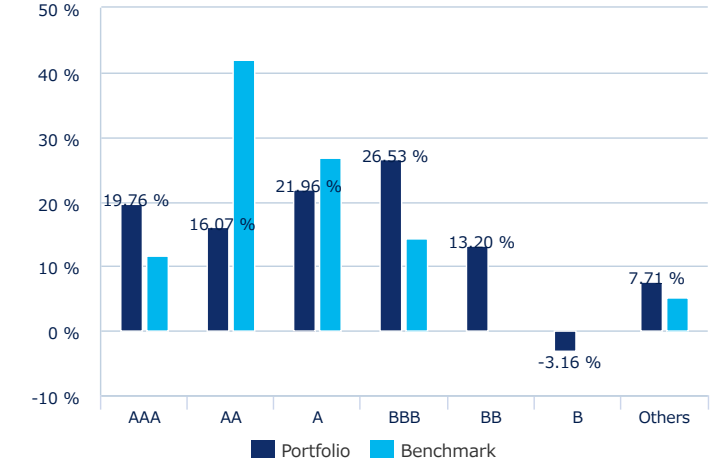
% of assets



* Includes Bonds, Credit Default Swaps

Portfolio breakdown by credit rating (Source: Amundi) *

% of assets



* ***Includes Credit Default Swaps***

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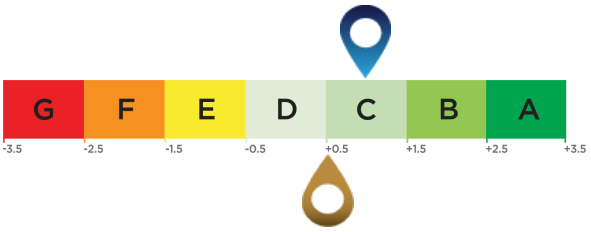
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AVERAGE ESG RATING (source : Amundi)

Environmental, social and governance rating

ESG Investment Universe: 80% BLOOMBERG GLOBAL AGGREGATE + 10% JP MORGAN EMBI GLOBAL + 10% ICE BOFA GLOBAL HIGH YIELD INDEX



Investment Portfolio Score: 0.97

ESG Investment Universe Score[1]: 0.50

ESG Coverage (source : Amundi)

	Portfolio	ESG Investment Universe
Percentage with an Amundi ESG rating [2]	113.36%	88.03%
Percentage that can have an ESG rating [3]	115.11%	90.44%
Green Bonds	15.12%	2.26%

ESG Terminology

ESG criteria

The criteria are extra-financial criteria used to assess the Environmental, Social and Governance practices of companies, states or local authorities:
"E" for Environment (energy and gas consumption levels, water and waste management, etc.).
"S" for Social/Society (respect for human rights, health and safety in the workplace, etc.).
"G" for Governance (independence of board of directors, respect for shareholders' rights, etc.)

ESG Rating

The issuer's ESG rating: each issuer is assessed on the basis of ESG criteria and obtains a quantitative score, the scale of which is based on the sector average. The score is translated into a rating on a scale from A (highest rating) to G (lowest rating). The Amundi methodology provides for a comprehensive, standardised and systematic analysis of issuers across all investment regions and asset classes (equities, bonds, etc.).
ESG rating of the investment universe and the portfolio: the portfolio and the investment universe are given an ESG score and an ESG rating (from A to G). The ESG score corresponds to the weighted average of the issuers' scores, calculated according to their relative weighting in the investment universe or in the portfolio, excluding liquid assets and non-rated issuers.

Amundi ESG Mainstreaming

In addition to complying with Amundi Responsible Investment Policy[4], Amundi ESG Mainstreaming portfolios have an ESG performance objective that aims to achieve a portfolio ESG score above the ESG score of their ESG Investment universe.

[1] The investment universe reference is defined by either the fund's reference indicator or an index representative of the ESG-related investable universe.
[2] Percentage of securities with an Amundi ESG rating out of the total portfolio (measured in weight).
[3] Percentage of securities for which an ESG rating methodology is applicable out of total portfolio (measured in weight).
[4] The updated document is available at https://www.amundi.com/int/ESG.

Sustainability Level (source : Morningstar)



The sustainability level is a rating produced by Morningstar that aims to independently measure the level of responsibility of a fund based on the values in the portfolio. The rating ranges from very low (1 Globe) to very high (5 Globes).

Source Morningstar ©
Sustainability Score - based on corporate ESG risk analysis provided by Sustainalytics used in the calculation of Morningstar's sustainability score.
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